

MARKET ROUNDUP

11 Dec, 2024



KSE-100 closes at 110,810 up 1,914 points

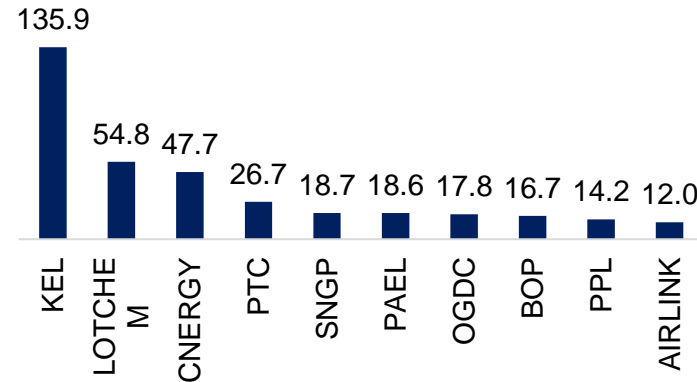
KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
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110,810 **1.76%** 70,196 **1.87%** 34,429 **1.84%** 172,380 **2.18%**

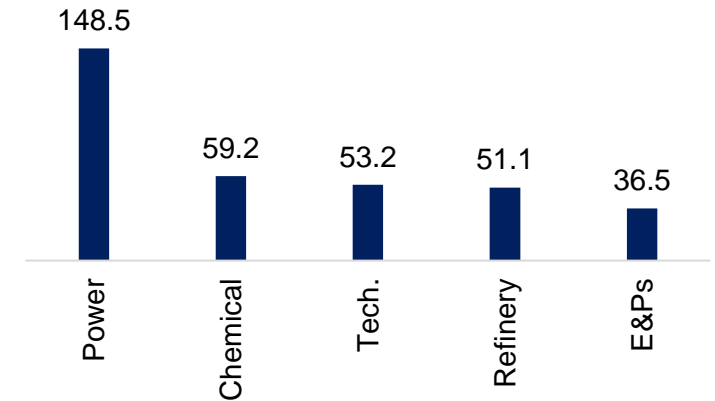
- The equity market opened on a positive note and maintained an upbeat trend throughout the day. The KSE-100 index fluctuated between 109,416 and 111,012 points, ultimately closing at 110,810 points, marking a significant gain of 1,914 points. Trading activity was vibrant, with 509.1 million shares traded, valued at PKR 33.4 billion.
- Key drivers of the rally included MARI (5.7%, 293 points), PPL (6.5%, 247 points), OGDC (5.7%, 233 points), DAWH (6.2%, 136 points), and UBL (1.6%, 93 points). KEL and LOTCHEM led the volume charts, with trades of 135.9 million and 54.8 million shares, respectively.
- Strong buying interest was observed in E&Ps, OMCs, and Refinery stocks, alongside notable activity in Cement and Banking sectors. However, some profit-taking was seen in Pharmaceutical stocks.
- The market continued its bullish momentum, driven by liquidity inflows from fixed-income instruments. Looking ahead, the market is expected to sustain its upward trajectory. Investors are advised to capitalize on market volatility and maintain positions in E&P, Oil Marketing, Fertilizer, and Banking sectors.

**Sales Desk
Alpha Capital**

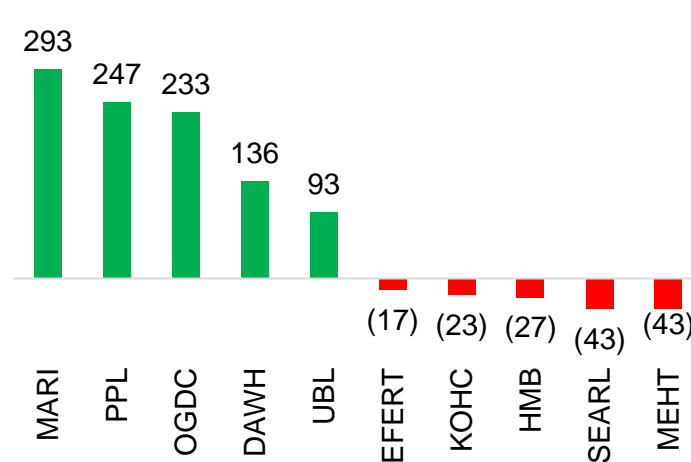
Most Active Stocks (Vol. mn shares)



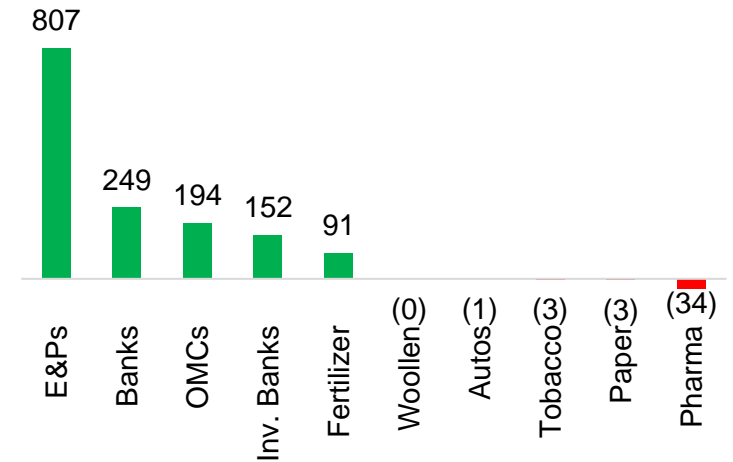
Top 5 Active Sectors (Vol. mn shares)



Stocks' Contribution to KSE 100 Index (points)



Sectors' Contribution to KSE 100 Index (points)



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